



**NORFOLK
SOUTHERN**

10703-8
RECORDED BY FILED 1992

Norfolk Southern Corporation
Law Department
Three Commercial Place
Norfolk, Virginia 23510-2197
SEP 20 1992-1992 121
STATE COMMERCE COMMISSION

J. Gary Lane
Senior General Attorney

—
Writer's Direct Dial Number
(804) 629-2818

September 16, 1992

Mr. Sidney Strickland
Secretary
Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Washington, D. C. 20423

Dear Mr. Strickland:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission four (4) counterparts, properly executed and acknowledged, of the document described below.

This document is a Statement of New Numbers, a secondary document, dated as of September 14, 1992. The primary document to which this is connected is recorded under Recordation No. 10703.

The names and addresses of the parties to the document to which this secondary document is connected are as follows:

TRUSTEE/LESSOR:	Manufacturers Hanover Trust Company 600 Fifth Avenue New York, New York 10020
LESSEE/GUARANTOR:	Norfolk Southern Railway Company (formerly Southern Railway Company) Three Commercial Place Norfolk, Virginia 23510

The equipment covered by the document is generally described as follows:

<u>Number of Units</u>	<u>General Description</u>	<u>AAR Symbol</u>	<u>Railroad's Road Numbers (old numbers)</u>
3	Box Cars	XPI	SOU 191, 197, 135

A fee of \$16.00 is enclosed. Please return three of the original counterparts of the document, stamped with the

Commission's recordation data, to J. Gary Lane, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.

A short summary of the document to appear in the index follows:

Statement of New Numbers dated as of September 14, 1992, with respect to Equipment Trust Agreement with Recordation No. 10703, dated August 1, 1979, covering three box cars, numbered SOU 191, 197 and 135, changed to NS 440284, 440285 and 440294, respectively.

Very truly yours,

A handwritten signature in dark ink, appearing to read 'J. G. Lane', with a stylized flourish at the end.

J. Gary Lane

jgl
encl.

10703-P

No. 3 of 1979

SOUTHERN RAILWAY COMPANY

STATEMENT OF NEW NUMBERS

INTERSTATE COMMERCE COMMISSION

STATEMENT OF NEW NUMBERS ASSIGNED TO THREE (3) BOX CARS BEARING THE SOUTHERN RAILWAY COMPANY ROAD NUMBERS SOU 191, 197 AND 135 SUBJECT TO AN EQUIPMENT TRUST AGREEMENT DATED AS OF AUGUST 1, 1979, BETWEEN NORFOLK SOUTHERN RAILWAY COMPANY (FORMERLY NAMED SOUTHERN RAILWAY COMPANY) AND MANUFACTURERS HANOVER TRUST COMPANY, AS TRUSTEE

Old Road Number
Assigned

New Road Number
Assigned

SOU 191
SOU 197
SOU 135

NS 440284
NS 440285
NS 440294

IN WITNESS WHEREOF, Norfolk Southern Railway Company has caused this instrument to be executed in its corporate name by its duly authorized officer, and its corporate seal to be hereunto affixed, duly attested, as of the 14th day of September, 1992.

NORFOLK SOUTHERN RAILWAY COMPANY

By: [Signature]
Vice President

ATTEST:

[Signature]
Assistant Corporate Secretary

COMMONWEALTH OF VIRGINIA)

CITY OF NORFOLK)

SS:

On this *14th* day of *September*, 1992, before me personally appeared *S. I. Pillaman*, to me personally known, who being by me duly sworn, says that he is a Vice President of Norfolk Southern Railway Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument by him on this date was the free act and deed of said corporation.

Jeanie B. Davis

Notary Public

My Commission expires: _____

MAY 29, 1995